



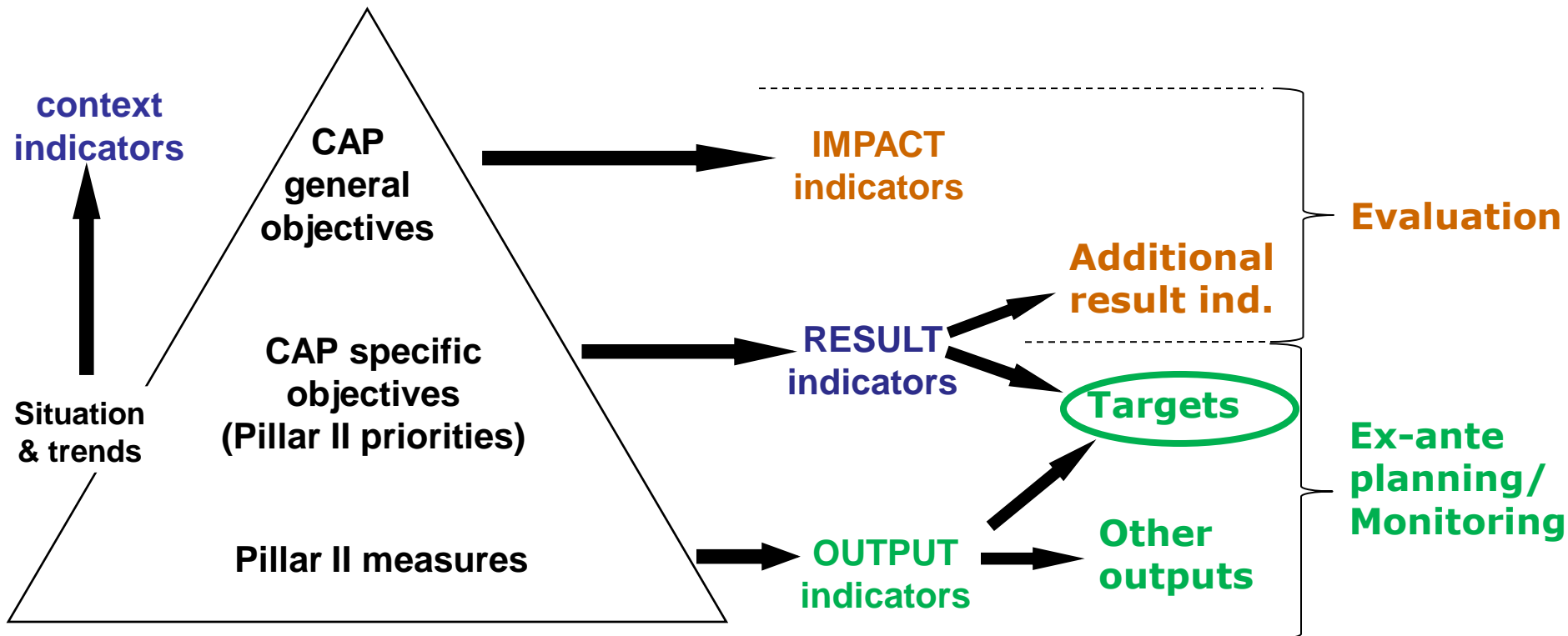
Target setting, indicator plan and monitoring (RDP 2014-2020)

**"Successful programming", EAFRD 2014-2020
6-7 December 2012**

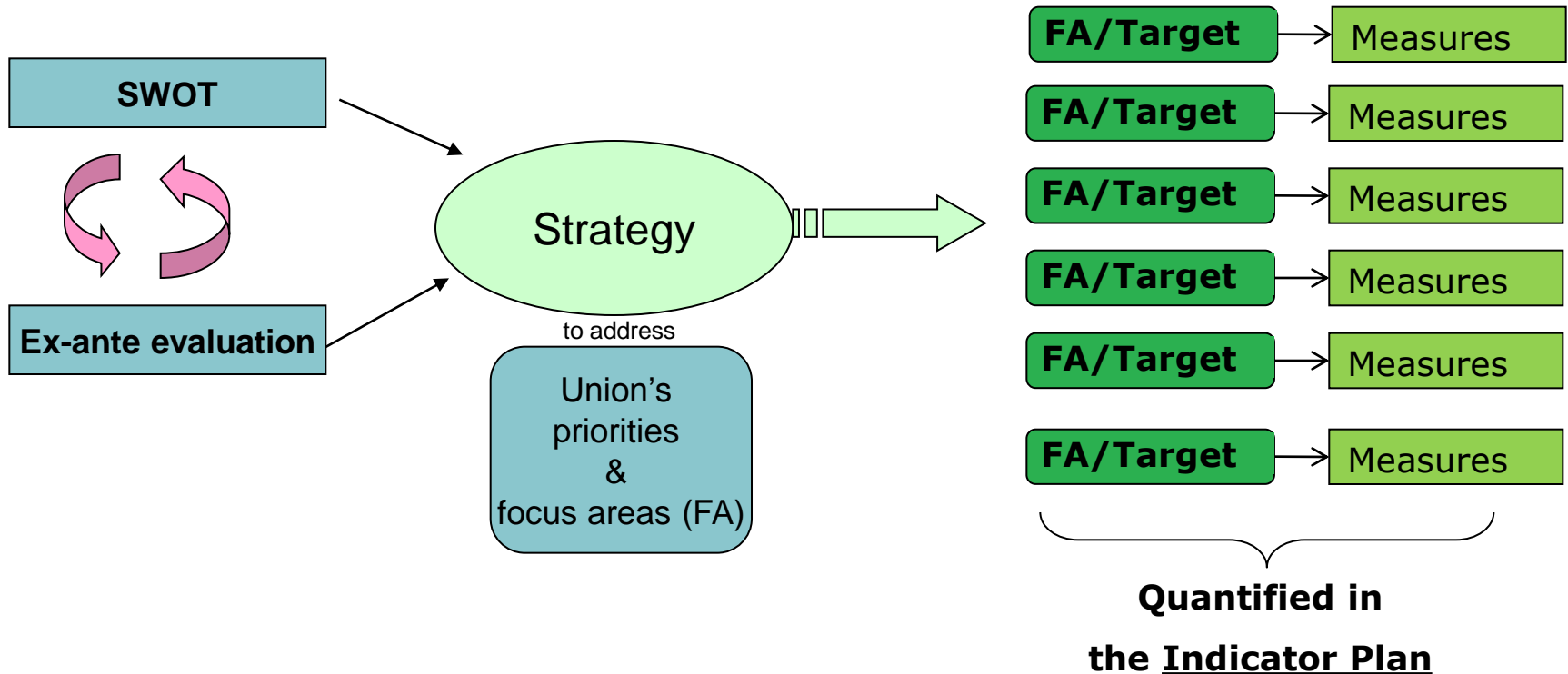
Outline

- *Indicators for the RDPs*
- *Target setting and the indicator plan:*
 - General approach
 - Specific cases and contributions to other focus areas
 - Draft support documents
- *Monitoring:*
 - Streamlining/simplification
 - Main principles
 - Templates of monitoring tables

Indicators for the RDPs



Rural Development Programme



Focus area

Target 2014-2020:

Basis for calculation:

Measures to be used:

Measure A (part of)

Planned outputs*:

Planned expenditure*:

Measure B (part of)

Planned outputs*:

Planned expenditure*:

*** For that
particular
focus area**

Summary of planned outputs and planned expenditure

	PRIORITY 1		PRIORITY 2		...	6	TOTAL by M
	F.A. 1.A	F.A. 1.B	F.A. 2A	F.A. 6C	
Measure 1	• € • Nbr.		• € • Nbr.		• € • Nbr.		
Measure 2	• € • Nbr.	• € • Nbr.				• € • Nbr.	
Measure 3			• € • Nbr.				
...		• € • Nbr.			• € • Nbr.		
...			• € • Nbr.	• € • Nbr.			
Measure 15					• € • Nbr.	• € • Nbr.	
TOTAL by F.A.							

Specific cases

- Priority 1 – Innovation (automatic - not "programmed")
- Environmental measures designed to jointly contribute to several targets (Priorities 4 and 5) ("bloc programming")
- LEADER – simplification: programmed all under 6B

Contributions to other focus areas

- *Some interventions programmed for a focus area/target may contribute to other focus areas.*
- *In the RDPs, this could be shown qualitatively.*

Draft support documents for the Indicator Plan

1. A full set of indicative tables focus area by focus area, with explanatory notes
2. A detailed list of measures and their components, and their relevance for the difference focus areas
3. Template for the overview of planned outputs and planned expenditure
4. Template for the indication of contributions to other focus areas

1



2A Facilitating restructuring of farms facing major structural problems, notably farms with a low degree of market participation, market-oriented farms in particular sectors and farms in need of agricultural diversification


Target	% of agriculture holdings with RDP support for investment in restructuring	
	Nbr	%
farm holding receiving support	a	a/b
Total Nbr. of holdings	b	

planned output 2014-2020			
INV-PHY (18)	No. of holdings supported for investment in agricultural holdings (4.1)		a
	Total public expenditures for investments in infrastructure (4.3)		
	Total public (whole measure)		
BUS-DEV (20)	Nbr of holdings receiving start up aid development small farms (6.3)		
	total public		
KNOW (15)	training/skills acquisition (1.1)	Nbr of participants in trainings	
		Total public for training/skills	
	Total public (trainings, farm exchanges, demonstration) (1.1 to 1.3)		
ADVI (16)	No of beneficiaries advised (2.1)		
	Total public (whole measure - 2.1 to 2.3)		
CO-OP (36)	Total public		
other measures....			

2

Rural Development toolkit 2014-2020 (measures) and indicative relevant focus areas for programming

 Relevant for programming (indicative)
 Counting for the target

 Possibly counting for several targets

Rural Development toolkit 2014-2020				P1			P2		P3		P4			P5					P6			
Measures	code	type of intervention/operation		1a	1b	1c	2a	2b	3a	3b	4a	4b	4c	5a	5b	5c	5d	5e	6a	6b	6c	
art 15	knowledge transfer and information actions	1	KNOW																			
		1.1	KNOW 1																			
		1.2	KNOW 2	support for providing training/skills acquisition																		
		1.3	KNOW 3	support for demonstration projects/information actions support for farm exchanges																		
art 16	advisory services, farm management and farm relief services	2	ADVI																			
		2.1	ADVI 1	support for providing advisory services																		
		2.2	ADVI 2	support for setting up advisory services																		
		2.3	ADVI 3	support for training of advisors																		
art 17	quality schemes for agricultural products and foodstuffs	3	QUALI																			
		3.1	QUALI 1	support for new participation in EU quality schemes																		
		3.2	QUALI 2	support for new participation in national quality schemes																		
		3.3	QUALI 3	support for new participation in voluntary agricultural product certification schemes																		
art 18	investments in physical assets	4	INV_PHY																			
		4.1	INV_PHY 1	support for investments in agricultural holdings																		
		4.2	INV_PHY 2	support for investments in processing/marketing of agricultural products																		
		4.3	INV_PHY 3	support for investments in agricultural and forestry infrastructure																		
		4.4	INV_PHY 4	support for non-productive investments for environmental purposes/public amenity value of HNV sites																		
art 19	restoring agricultural production potential/prevention	5	REST_PREV																			
		5.1	REST_PREV 1	support for investments in preventive actions to limit natural disaster/catastrophic event damage																		
		5.2	REST_PREV 2	support for investments in restoration of agricultural land and production potential																		
art 20	farm and business development	6	BUS_DEV																			
		6.1	BUS_DEV 1	start up aid young farmers																		
		6.2	BUS_DEV 2	start up aid non-agric activities in rural areas																		
		6.3	BUS_DEV 3	start up aid development small farms																		
		6.4	BUS_DEV 4	support for investments in non-agric activities in rural areas																		
		6.5	BUS_DEV 5	transfer payment																		

3

		2014-2020														Total	
		P2		P3		P4			P5					P6			
		2a	2b	3a	3b	4a	4b	4c	5a	5b	5c	5d	5e	6a	6b		6c
KN	ing/skills acquisition																
	Nbr of participants in trainings																
	Total public for training/skills																
	Total public expenditures € (whole measure)																
ADVI (16)	No of farmer advised (2.1)																
	Total public (2.1 to 2.3)																
QUAL (17)	No. of holdings supported (3.1 to 3.3)																
	Total public expenditures (€)																
INV-PHY (18)	Total public expenditures (€)																
REST-PREV (19)	Nbr. of beneficiaries for preventive actions																
	Total public expenditures (€)																
BUS-DEV (20)	Nbr. of holdings supported																
	Total public expenditures (€)																
BAS-SERV (21)	Nbr. of projects																
	Total public expenditures (€)																
FOR-AREA1 (23)	Area (ha) to be afforested (establishment - 8.1.1)																
	Total public expenditures (€) (whole measure)																
FOR-AREA2 (24)	Area (ha) to be established in agro-forestry systems (8.2.1)																
	Total public expenditures (€) (whole measure)																
FOR-AREA3 (25)	No of beneficiaries for preventive actions (8.3)																
	Total public expenditures (€) (whole measure)																
FOR-AREA4 (26)	No of investment improving resilience and value of forest ecosystems (8.4)																
	Total public expenditures (€)																
FOR-AREA5 (27)	Nbr. of projects																
	Total public expenditures (€)																
PROD-GROUP(28)	No of producer groups supported																
	No of farms participating to producer groups supported																
	Total public expenditures (€)																
AGRI-ENV (29)	Area (ha) under agri-environment-climate (10.1)																
	Net physical area (10.1)																
	Public expenditures for genetic resources conservation (10.2)																
	Total public expenditures (€) (whole measure)																

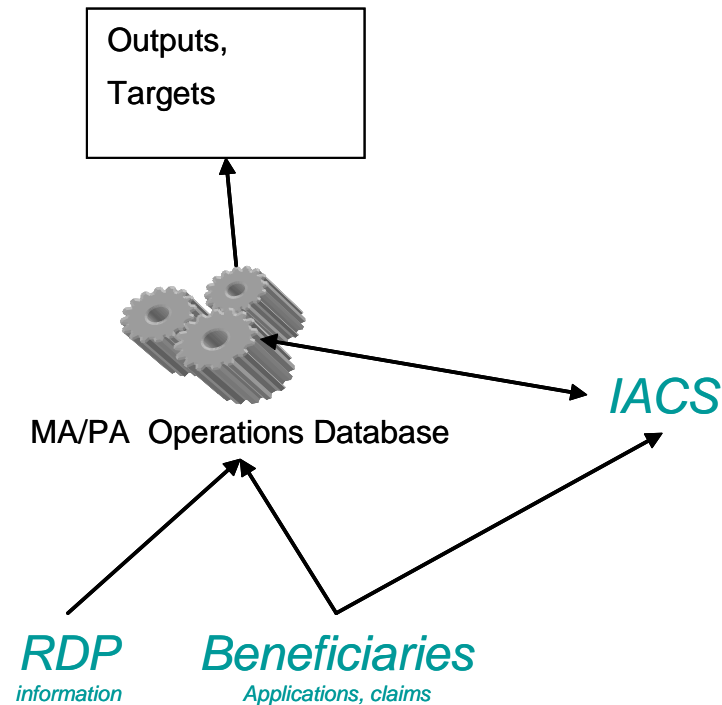
Monitoring (RDPs 2014-2020)

1) simplification

- Less than 10 monitoring tables for the Annual Implementing Reports, (100 currently).
- Only at RDP level, no differentiation for convergence/ non convergence regions
- Breakdown of monitoring data geographically or by type of beneficiary limited to the strict necessary
- No double encoding: planned outputs/targets from the RDP being submitted in a structured way through SFC, it is not re-encoded in the AIR.

2) Main principles (1)

- Monitoring data are compiled from data items recorded at operation (project) level by the MA/PA



2) *Main principles (2)*

- Data items from applications are recorded at two points in time:
 - When application is approved
 - When application is completed

- Tables cumulative, except for area based-measures (annual in that case)

3) Monitoring tables - Overview

4 main types of tables

- A) A table of committed expenditure by measure and focus area
- B) Realised outputs:
 - B1) A main table of realised outputs by measure and focus area - Cumulative
 - B 2) A table of realised outputs for LEADER, Technical Assistance and Networking - Cumulative
 - B 3) A table of realised outputs – Annual (area based measures)
- C) Breakdown by type of area, age and gender *where relevant*
- D) Target indicators

Draft templates available



Evaluation of 2014-2020 RDPs: What's changing?

"Successful programming" EAFRD 2014-2020
6-7th December 2012

First...what stays the same?

- *Common M&E system for all RDPs*
- *Common indicators*
- *Methodological guidance*
- *Ex ante and ex post evaluations (incl. net impacts)*
- *EU level syntheses of RDP evaluations*

One system for the CAP

- *2007-2013: CMEF only covers Rural Development*
- *2014-2020: M&E system covers both pillars*

Impact indicators

- *Common to both pillars*
- *Use of existing data*
- *Similar approach for context indicators*

Evaluation Plan

- *Two stage approach:*
- *Framework submitted as part of RDP*
 - **Outline of activities**
 - **Resources**
- *Developed in AIR*
 - **Summary of activities undertaken**
 - **Annual Work Programme**
- *Aim: Good planning AND Flexibility*

No MTE

- *No MTE as in 2007-2013*
- *"mid-term" moment not ideal:*
 - **Too late to influence RDP design**
 - **Too early for achievements**
- *so instead.....*

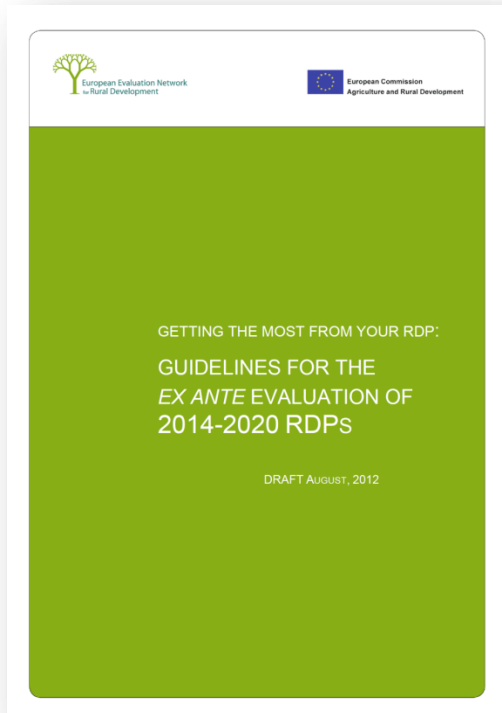
Enhanced AIRs

- *2017 and 2019*
- *Incorporate results of evaluation activities*
- *2017: RDP design and implementation*
- *2019: interim achievements*

Intervention logic

- *RDP level intervention logic*
 - **SWOT/needs analysis/objectives**
 - **priorities/focus areas/measures**
 - **resources/targets**
- *Measures can contribute to multiple focus areas*
 - **More realistic than "Axis" approach**
- *Basic models proposed*
- *Flexibility for MAs*

An example.....



- **Guidelines for ex ante evaluation (incl. SEA)**
- **3 sections**
 - **Mainly for Managing Authorities**
 - **Mainly for evaluators**
 - **Toolbox**
- **Prepared through EEN TWG**
- **Provides support for early involvement of ex-ante evaluator**

→ *available at „Our Publications“ section on <http://enrd.ec.europa.eu/evaluation>*

Over to you.....

- *What further steps are needed to prepare for implementation of the system?*
- *What open questions still need to be resolved?*

INDICATIVE TIMELINE FOR THE PREPARATION OF THE MONITORING AND EVALUATION FRAMEWORK FOR 2014-2020	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14
Legal Acts																	
• Adoption of basic Acts (horizontal, RD, CSF) [estimates]							→										
• Implementing Acts (horizontal, RD, CSF) [estimates]												→					
General guidance and indicator fiches																	
• General methodological guidance	D												F				
• List of impact indicators with fiches	D												F				
• List of context indicators with fiches		D											F				
Pillar I																	
List of result indicators with fiches	D												F				
List of output indicators with fiches	D												F				
Pillar II																	
• Ex-ante evaluation guidance for RDP													F				
• Programming guidance for RDPs (including intervention logic, indicator plan and target setting)	D												F				
• Evaluation plan guidance for RDPs						D							F				
• List of target (+ complementary result) indicators with fiches for RD	D												F				
• List of data item for individual operations (including output indicators) + guidance on monitoring tables for Annual Implementation Reports		D											F				
• Full guidance on quantification of output/target/result indicators (CMEF handbook)							D						F				
IT developments																	
• SFC																	
- Partnership contracts																	
- programming (RDPs)																	
- financial management																	
- monitoring / reporting																	
• RDIS [Internal DG AGRI]																	
• Users' guide / SFC support																	
Meetings / consultations with MS																	
• Expert group on Monitoring and Evaluation of the CAP (Art. 110)			27/02														
• Evaluation Committee (RD)	18/12			18/03			tbc				tbc						
• Rural Development Committee (regular updates / discussions - dates tbc)	19/12	(23/01)	20/02	(20/03)	17/04	(05/05)	19/06	(17/07)		18/09	(16/10)	20/11	(18/12)				
• SFC-2014 seminar on draft RDP templates		16/01															